



Is a Charitable Gift Annuity Right for You?

As you reflect on the last year and look ahead to 2022, perhaps this is the year to lock in your income.

One way you can do this is by creating a life income gift, such as a **charitable gift annuity**. With a life income gift you will receive a tax deduction, fixed annual income, and the remaining will benefit Williamsburg Landing.

One Williamsburg Landing resident created a CGA several years ago. She said, "I always just gave a minimum gift amount to Williamsburg Landing. But then (gift) annuities were explained to me and it was like a no-brainer to do that. I'm giving them money and I'm getting money, my taxes are lower, and the interest is better. You wonder why everybody wouldn't grab that!"

For instance, a donor (aged 80) might expect a CGA rate of 6.5%. This isn't too bad, compared to what you might

expect from a CD. A couple (ages 77 and 80) would enjoy a rate of 5.1%.

You could also use your gift to fund a CGA at Williamsburg Landing by utilizing your stocks, many of which are reaching all time highs.

Your gifts to Williamsburg Landing can benefit both YOU and the community you call home.

Let's talk! Call Sally Wolfe for details or questions on the above, including a confidential, no obligation gift annuity proposal. You can also explore this on your own, using our Charitable Gift Planner on the Williamsburg Landing website.

Entrance Fee Contract Amendment

*Announcing...*a new and improved way to make a gift!

If you have an entrance fee refund currently payable to your will or trust, you can now **amend** your Residency Agreement to make a gift.

It's a simple gift to make, no cash needed! It comes with a dollar-for-dollar deduction, and better than that, your gift has an immediate impact.

Use your entrance fee refund (with a minimum of \$10,000) to make a gift anywhere on campus, such as the Williamsburg Landing Community Fund, naming a space on campus, providing scholarships to the Adult Day Center, supporting our Library or our Landscaping team.

The Williamsburg Landing Community Fund

The Williamsburg Landing Community Fund is brand new and an exciting way to support the things that matter to you, right here at home.

Similar to the Benevolence Fund, the Community Fund gathers together unrestricted gifts of all sizes from many donors to be invested for the future. Each year, we will determine what's needed. From maintaining the bocce court to replacing worn out signage, the Williamsburg Landing Community Fund can make it happen! The list of needs on 152 acres of land is endless!

Best of all? You can make a gift to the Community Fund and honor a loved one. Gifts of \$25,000 and above can be named, for example, the Mary Smith Family Fund. Imagine reading the annual impact report and seeing your loved one remembered there.

For more information on the information on the above, contact Sally Wolfe, Senior Director of Development: 757-253-9677 or swolfe@williamsburglanding.com

To opt-out of receiving further fundraising communications from Williamsburg Landing, contact Sally Wolfe.