



WILLIAMSBURG LANDING®

Tips on Charitable Giving Options

As a non-profit organization, many projects at beautiful Williamsburg Landing have come to fruition through generous gifts of time, talent and treasure from residents, family members, board members and the wider Williamsburg community.

Tax-deductible, charitable gifts can be made during your lifetime or through your estate. There are so many ways to give and make a difference – either now or in the future. For example:

- **Bequests** – Bequests are the most popular way that friends of Williamsburg Landing have left legacies. A bequest may be large or small, restricted or unrestricted, according to the donor's wishes. Often a bequest may provide tax benefits, too.
- **Checks and Stocks** – You can make a tax-deductible gift to Williamsburg Landing, Inc. for any purpose by these means. Gifts of appreciated stock will be free of capital gains.
- **Charitable Gift Annuity** – CGAs permits the donor to give a gift to Williamsburg Landing, while receiving a generous rate of return (as high as 9%) and getting a substantial tax deduction. (View our [Gift Calculator](#) to see how a charitable gift annuity might work for you.)
- **Real Estate** – An outright gift of real estate will provide you with a tax deduction for a charitable contribution and may enable you to realize savings on the capital gains tax on the amount of appreciation.
- **Life Insurance** – You may make Williamsburg Landing the beneficiary of your life insurance policy or donate a policy on which you have paid some premiums. You would then claim an income tax deduction on the present value of the policy at the time of the donation.
- **Qualified Retirement Plan Assets** – Retirement plans, such as an IRA, a Keogh plan, a section 401(k) plan or a stock bonus plan may be subject to both income and estate taxes at the owner's death. Naming Williamsburg Landing as the beneficiary of all or part of a retirement plan provides a way to manage tax planning and help Williamsburg Landing residents.
- **Other Personal Property** – Automobiles, woodworking equipment, computers, gently used clothing or household items may be donated and may qualify for a tax deduction if Williamsburg Landing can use the items.
- **Assignment of Entrance Fee** – The entrance fee you paid can be assigned to Williamsburg Landing, a gift that is accompanied by a corresponding current-year tax deduction.

Welcome to Williamsburg Landing

Looking for a [vibrant, engaging and fulfilling](#) way of life? If so, you'll find it at Williamsburg Landing.



WILLIAMSBURG LANDING®

Nestled on 137 wooded acres along the serene banks of College Creek in Williamsburg, Va., Williamsburg Landing is the premier, not-for-profit Continuing Care Retirement Community (CCRC), serving Williamsburg and the surrounding areas [since 1985](#). With one visit, you'll understand what makes Williamsburg Landing so special.

With a past rich in tradition and a future filled with promise, Williamsburg Landing is the perfect place to call home – for today and tomorrow.

To learn more or schedule a tour, please [contact us](#) today!