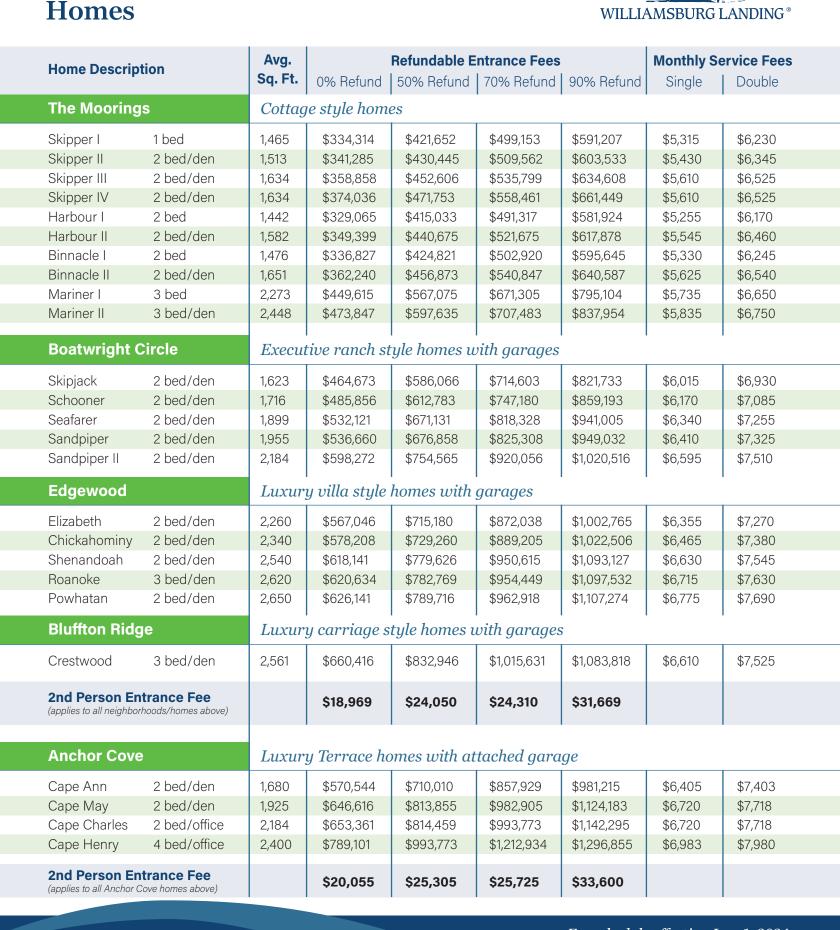
# .....



### Fee Schedule Terms

### ENTRANCE FEES WITH REFUND OPTIONS

Entrance Fee selections are limited for ages 86 or above at the time of occupancy. Age restrictions apply to the youngest member of the household. Some entrance fees may be adjusted based on location or modification.

### Standard 0% Refund Plan

The refund will decline at the rate of 2% per month for the first 50 months after the Occupancy Date, after which there will no longer be a refund.

### 50% Refund Plan

The refund will decline at the rate of 2% per month for the first 25 months after the Occupancy Date, after which it will remain at 50% for the duration of occupancy. This refund plan is not available to those ages 90 and above at the time of occupancy.

### 70% Refund Plan

The refund will decline at the rate of 2% per month for the first 15 months after the Occupancy Date, after which it will remain at 70% for the duration of occupancy. This refund plan is not available to those ages 86 and above at the time of occupancy.

### 90% Refund Plan

The refund will decline at the rate of 2% per month for the first 5 months after the Occupancy Date, after which it will remain at 90% for the duration of occupancy. This refund plan is not available to those ages 86 and above at the time of occupancy.

### MONTHLY SERVICE FEES INCLUDE:

- Medical Clinic services (some services are billed by the provider)
- Interior and exterior maintenance (including standard appliances); trash removal
- 24-hour gated security
- Housekeeping every two (2) weeks
- Membership to the William A. Doig Health Club & Spa: indoor aquatics center, Jacuzzi®, cardio-fitness room, art studio and woodworking shop, plus an outdoor pool
- Transportation (fee may apply in some instances)

- Planned activities and events
- Grounds maintenance
- Television cable service
- Ten (10) free days per year, per person for temporary stay at The Health and Rehabilitation Center with physician-approved admission
- Dining account that offers one (1) meal per day, per person in a choice of dining venues (additional or reduction of meal options available upon request)

Monthly fees are stated at 2024 rates and will be subject to periodic adjustments.

### **UTILITY FEES**

Residents are responsible for the following utilities: Edgewood, Boatwright Circle and Anchor Cove Terrace Homes: residents pay gas and electric; Moorings and Bluffton Ridge: residents pay water and electric.

### **MEAL PLANS**

One meal per day, per person is included in the Monthly Service Fees.

Alternative meal plans available: 20 meals per month (subtract \$120 per person);

Declining Meal Plan (subtract \$120 per person);

2 meals per day (add \$147 per person); 3 meals per day (add \$240 per person).













# **Apartments**

Home Description			Avg. Refundable Entrance Fees					Monthly Service Fees	
			Sq. Ft.	0% Refund		70% Refund		Single	Double
			3411	07011010110	007011010110	7 0 7 0 11 0 1 0 1 1 0 1	007011010110	0.1.9.0	
	The Landing Building		Traditional style apartments in the heart of our community						
	The Landing Building								
	Clipper A	1 bed	1,068	\$239,420	\$301,966	\$368,195	\$423,391	\$5,120	\$6,035
	Clipper B	1 bed	900	\$204,783	\$258,280	\$314,928	\$362,138	\$4,800	\$5,715
	Clipper C	1 bed	790	\$185,282	\$233,685	\$284,937	\$327,652	\$4,605	\$5,520
	Spinnaker A	2 bed	1,387	\$337,721	\$425,950	\$519,369	\$597,231	\$5,415	\$6,330
	Spinnaker B	2 bed	1,134	\$299,904	\$378,250	\$461,211	\$530,351	\$5,310	\$6,225
	Spinnaker C	2 bed	1,500	\$363,085	\$457,940	\$558,375	\$642,084	\$5,575	\$6,490
	Garden Apt 1A	1 bed	645	\$168,851	\$212,962	\$252,107	\$298,598	\$4,405	\$5,320
	Garden Apt 1B	1 bed	738	\$193,060	\$243,494	\$288,250	\$341,406	\$4,525	\$5,440
	Garden Apt 1C	1 bed	850	\$206,180	\$260,043	\$307,839	\$364,675	\$4,625	\$5,540
	Garden Apt 2A	2 bed	955	\$241,159	\$304,160	\$360,066	\$426,468	\$5,175	\$6,090
	Garden Apt 2B	2 bed	980	\$248,734	\$313,712	\$371,377	\$439,862	\$5,215	\$6,130
	Garden Apt 2C	2 bed/den	1,025	\$249,205	\$314,308	\$372,080	\$440,696	\$5,220	\$6,135
	River Court		Traditional porch style apartments						
	Windjammer (1st Fl	) 2 bed	1,268	\$313,009	\$394,781	\$481,364	\$553,528	\$4,870	\$5,785
	Ensign (2nd Fl)	2 bed	1,268	\$316,788	\$399,688	\$487,176	\$560,410	\$4,870	\$5,785
	, , , , , , , , , , , , , , , , , , ,					·			
	Earl's Court		Luxury style apartments with covered parking						
	Allegheny	2 bed/den	1,810	\$420,875	\$530,826	\$647,247	\$744,278	\$6,120	\$7,035
	Piedmont	2 bed/den	1,870	\$432,948	\$546,051	\$665,816	\$765,626	\$6,195	\$7,110
	Tidewater	2 bed/den	1,900	\$440,612	\$555,717	\$677,601	\$779,182	\$6,220	\$7,135
	2nd Person Entrance Fee (applies to all neighborhoods/apartments above)			\$18,969	\$24,050	\$24,310	\$31,669		
	(applies to all neignborhood	s/apartments above)		<b>410,000</b>	<b>42 1,000</b>	<b>4</b> 2 1,616	401,000		
	Anchor Cove	Villa style apartments with a private balcony							
	The Seacrest	2 bed/office	1,820	\$513,791	\$646,616	\$798,101	\$906,518	\$6,458	\$7,455
	The Soundings	2 bed/office	1,950	\$536,130	\$674,993	\$824,119	\$946,680	\$6,615	\$7,613
	2nd Person Entrance Fee (applies to all Anchor Cove apartments above)			\$20,055	\$25,305	\$25,725	\$33,600		

## Fee Schedule Terms

### ENTRANCE FEES WITH REFUND OPTIONS

Entrance Fee selections are limited for ages 86 or above at the time of occupancy. Age restrictions apply to the youngest member of the household. Some entrance fees may be adjusted based on location or modification.

### Standard 0% Refund Plan

The refund will decline at the rate of 2% per month for the first 50 months after the Occupancy Date, after which there will no longer be a refund.

### 50% Refund Plan

The refund will decline at the rate of 2% per month for the first 25 months after the Occupancy Date, after which it will remain at 50% for the duration of occupancy. This refund plan is not available to those ages 90 and above at the time of occupancy.

### 70% Refund Plan

The refund will decline at the rate of 2% per month for the first 15 months after the Occupancy Date, after which it will remain at 70% for the duration of occupancy. This refund plan is not available to those ages 86 and above at the time of occupancy.

### 90% Refund Plan

The refund will decline at the rate of 2% per month for the first 5 months after the Occupancy Date, after which it will remain at 90% for the duration of occupancy. This refund plan is not available to those ages 86 and above at the time of occupancy.

### MONTHLY SERVICE FEES INCLUDE:

- Medical Clinic services (some services are billed by the provider)
- Interior and exterior maintenance (including standard appliances); trash removal
- 24-hour gated security
- Housekeeping every two (2) weeks
- Membership to the William A. Doig Health Club & Spa: indoor aquatics center, Jacuzzi®, cardio-fitness room, art studio and woodworking shop, plus an outdoor pool
- Transportation (fee may apply in some instances)

- Planned activities and events
- Grounds maintenance
- Television cable service
- Ten (10) free days per year, per person for temporary stay at The Health and Rehabilitation Center with physician-approved admission
- Dining account that offers one (1) meal per day, per person in a choice of dining venues (additional or reduction of meal options available upon request)

Monthly fees are stated at 2024 rates and will be subject to periodic adjustments.

### **UTILITY FEES**

Utility costs when living in the Landing Building are included in the Monthly Service Fee. Residents living outside the Landing Building are responsible for the following utilities: River Court and Earl's Court Apartments: residents pay electric; Anchor Cove Villa Apartments: residents pay gas and electric.

### **MEAL PLANS**

One meal per day, per person is included in the Monthly Service Fees.

Alternative meal plans available: 20 meals per month (subtract \$120 per person);

Declining Meal Plan (subtract \$120 per person);

2 meals per day (add \$147 per person); 3 meals per day (add \$240 per person).









